FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR BORN UNICORN TECH PRISE PRIVATE LIMITED IN WHOLESALE TRADE AND COMMISSION TRADE EXCEPT MOTOR VEHICLES AND MOTOR CYCLE AT DELHI

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS			
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	BORN UNICORN TECH PRISE PRIVATE LIMITED CIN: U51100DL2021PTC387337 PAN:		
2.	Address of the registered office	L-17A, 1ST FLOOR, Malviya Nagar (South Delhi), South Delhi, New Delhi, Delhi, India, 110017		
3.	URL of website	https://www.combonation.in		
4.	Details of place where majority of fixed assets are located	Fixed Assets of the Corporate Debtor are mostly in Delhi.		
5.	Installed capacity of main products/ services	The Company is involved in the business of buying, selling, reselling, importing, exporting, transporting, storing, promotion, marketing, supplying, trading, dealing in any manner whatsoever in all types of goods on retail as well as whole sale basis in India or elsewhere.		
б.	Quantity and value of main products/ services sold in last financial year	As per Audited financials revenue from operations during the year 2022-23 was Rs 437.73 lacs, however, information is not available for revenues during the year 2023-24 and thereafter.		
7.	Number of employees/ workmen	Details of employees/workmen are not available as on the date of CIRP		
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details as available with the RP can be obtained by visiting – https://www.combonation.in Or through an email request to the RP at bornunicorn.cirp@gmail.com		
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	https://www.combonation.in		

10.	Last date for receipt of	13.05.2025	
2 gr	expression of interest		
11.	Date of issue of provisional	23.05.2025	
	list of prospective		17
	resolution applicants	1	
12.	Last date for submission of	28.05.2025	
	objections to provisional		
	list	*	
13.	Date of issue of final list of	07.06.2025	
	prospective resolution		
	applicants		
14.	Date of issue of	28.05.2025	
	information memorandum,		
	evaluation matrix and		
	request for resolution		ħ.
	plans to prospective		
	resolution applicants		3
15.	Last date for submission of	27.06.2025	
	resolution plans		
16.	Process email id to submit	bornunicorn.cirp@gmail.com	
	Expression of Interest		

Date: 22.04.2025

Anil Kumour She

Anil Kumar Sharma Resolution Professional OFESS

in the matter of M/s Born Unicorn Tech Prise Pvt. Ltd.

Reg. No. IBBI/IPA-003/IPA-ICAI-N-00218/2019-2020/12514

Designated Partner, AAA Insolvency Professionals LLP

Address: 64, near Modi Mill, Okhla Phase III, Okhla Industrial Estate, New Delhi,

Delhi 110020

Email ID: bornunicorn.cirp@gmail.com, mikonict@gmail.com